



Building long-term value.

OVERVIEW

SK Capital is a private investment firm with a focus on the specialty materials, chemicals and healthcare sectors. Our integrated, multi-disciplinary team utilizes its prior industry, operating and investment experience to identify opportunities to transform businesses into higher performing organizations.

DIFFERENTIATORS

- Deep sector knowledge and networks
- Integrated, multi-disciplinary team with significant operating experience
- Constructive and collaborative culture
- Focus on leveraging human capital, not financial engineering
- Proven track record of investing across economic and credit cycles

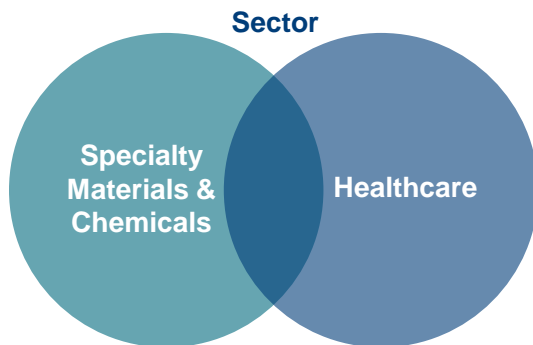
TARGET CRITERIA

Financial

Revenues
\$50M – \$500M

EBITDA
Up to \$100M

Enterprise Value
Up to \$500M



Transaction

Buyouts, recaps, growth equity investments

Corporate carveouts

Partnerships with family-owned businesses or entrepreneurs

REPRESENTATIVE SEGMENTS OF INTEREST

Specialty Materials & Chemicals

- Personal care ingredients
- Nutrition and food ingredients
- Flavors and fragrances
- Agrochemicals
- Plastics, composites and additives
- Construction materials
- Water treatment chemicals and modifiers
- Coatings, adhesives and sealants
- Oilfield chemicals and services
- Aerospace and other transportation materials
- Materials handling, management and logistics
- Specialty films

Healthcare

- Pharmaceuticals
 - Services
 - Specialty products
 - Generics
 - Tools and reagents
- Medical devices
 - Devices, supplies
 - OEM outsourcing
 - Equipment and components
 - Diagnostics
- Healthcare Services
 - Specialty laboratories
 - Hospital outsourcing
 - Distribution and logistics
 - Provider services



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PORTFOLIO COMPANIES

Business Description

- Leading manufacturer of continuous cast acrylic and solid surface sheet
- Product applications include surfaces, showers, signs and counter top materials under the brand names Acrystone® and Avonite®

Date of Investment

- Acquired from Mitsubishi Corporation in April, 2008

Business Description

- Global leader in proprietary technologies that are central to the production of nylon, plastics and synthetic fibers
- Products used in industrial products, including carpet, tires and apparel, agricultural, animal feed and personal care

Date of Investment

- Acquired from Solutia Inc. in June, 2009

Business Description

- Leading manufacturer of sulfur dioxide and related derivatives for wastewater treatment and other applications
- Products used in de-chlorination, food preservation, mining, animal feed, oilfield production, pulp & paper processing and personal care applications

Date of Investment

- Acquired a majority interest from the Cogliandro family in May, 2011



SK CAPITAL TEAM

Investment

Barry Siadat
Managing Director

Jim Marden
Managing Director

Aaron Davenport
Managing Director

Will Aiken
Senior Associate

Jamshid Keynejad
Managing Director

Jack Norris
Managing Director

Ian McKelvie
Vice President

Huai-Ming Xu
Associate

Operating

Low Sears
Human Capital

Scott Campbell
Supply Chain &
Logistics

Rich Quinlan
Finance

Nicholas Loeffler
Information Technology

Mark Delevie
Legal